

ELDER LAW SECTION FIDUCIARY APPOINTMENT SURVEY

1. For the calendar year 2004, please check the categories of fiduciary appointments for which your name appeared on the Part 36 fiduciary list.

Guardian _____
Court Evaluator _____
Attorney for AIP _____
Court Examiner _____
SNT Trustee _____

2. During the calendar year 2004, were you (individually) excluded from accepting new Part 36 fiduciary appointments due to fees awarded to you in 2003 (i.e. total fees awarded in 2003 exceeded \$50,000)?

a. Yes _____
b. No _____

3. If so, please state the total fees you were awarded during 2003 for services as:

a. Guardian \$ _____
b. Court Evaluator \$ _____
c. Attorney for AIP \$ _____
d. Court Examiner \$ _____
e. SNT Trustee \$ _____

4. Will you be excluded from accepting new fiduciary appointments in 2005 due to fees awarded in 2004?

a. Yes _____
b. No _____

5. If you will be excluded in 2005, please state the total fees you were awarded during 2004 for services as:

a. Guardian \$ _____
b. Court Evaluator \$ _____
c. Attorney for AIP \$ _____
d. Court Examiner \$ _____
e. SNT Trustee \$ _____

6. If you were eligible to enroll on the Part 36 fiduciary list on or after June 1, 2003, did you voluntarily decide NOT to enroll in any category?

- a. Guardian _____
- b. Court Evaluator _____
- c. Attorney for AIP _____
- d. Court Examiner _____
- e. SNT Trustee _____

7. If so, what was your rationale for not enrolling in that category?

- a. Guardian _____
- b. Court Evaluator _____
- c. Attorney for AIP _____
- d. Court Examiner _____
- e. SNT Trustee _____

8. During the calendar year 2003, did you accept appointments for which you did not receive compensation?

- Yes _____
- No _____

9. If so, what was the type of appointment?

- a. Guardian _____
- b. Court Evaluator _____
- c. Attorney for AIP _____
- d. Court Examiner _____
- e. SNT Trustee _____

10. During the calendar year 2004, did you accept appointments for which you did not receive compensation?

- Yes _____
- No _____

