

Foreclosure Settlement Conference Part Worksheet, Part 1

Title of Action: \_\_\_\_\_ Index No: \_\_\_\_\_ / \_\_\_\_\_

Plaintiff's Attorney: \_\_\_\_\_

Defendants' Attorney/Housing Counselor: \_\_\_\_\_

Property Address: \_\_\_\_\_

Does Defendant(s) Reside in Property ? \_\_\_\_\_ . Is Defendant(s) Employed ? \_\_\_\_\_ .

Date Summons and Complaint/Summons With Notice Filed: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ .

Was Answer/Notice of Appearance Served/Filed ? \_\_\_\_\_ ; if so, when: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ .

Date of First Appearance of Case on FSCP Calendar: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ .

Loan Information –

Month/Year of Origination: \_\_\_\_\_ / \_\_\_\_\_ . Month/Year of Default: \_\_\_\_\_ / \_\_\_\_\_ .

Original Amount borrowed: \_\_\_\_\_ ; Interest Rate: \_\_\_\_\_ ; Term: \_\_\_\_\_ .

Monthly Payment at Time of Default: \_\_\_\_\_ ; PITI ? \_\_\_\_\_ ;

if not, Amount of Taxes Annually: \_\_\_\_\_ .

Unpaid Principal Balance: \_\_\_\_\_ , as of \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ .

Reinstatement Amount: \_\_\_\_\_ , as of \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ .

Payoff Amount: \_\_\_\_\_ , as of \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ .

Person(s) Who Signed Note: \_\_\_\_\_ .

Relationship of Person(s) Appearing to Person(s) Who Signed Note: \_\_\_\_\_

\_\_\_\_\_ .

Name of Loan Servicer: \_\_\_\_\_ .

Eligible for Modification Under HAMP ? \_\_\_\_\_ ;

if not, why not \_\_\_\_\_ .

(The Court's conference notes should begin on the back of this page.)